GOVERNING BODY DECISION PLANNER: 1st March 2022

A well organised governing body can spread its workload by setting up committees and delegating tasks to these committees, or in some instances to individuals. Governing bodies are accountable in law for all major decisions about the school and its future. However, this does not mean that they are required to carry out all the work themselves. For example; governing bodies have a responsibility to ensure that their schools have a pay policy, but they would not be expected to draft it themselves. This task can be delegated to a member of the school staff or the governors could use a model policy produced by the LA. The governors will then discuss and amend/endorse and adopt the policy as necessary. The same principle can be applied to the production of any required policy.

*This planner shows to which level the governing body may legally delegate functions. However, governors must remember that although decisions may be delegated, the governing body as a whole remains responsible for any decision made under delegation.

KEY

Level 1: Full governing body (GB)

Level 2: A committee of the governing body

Level 3: An individual governor (*not recommended)

Level 4: Head teacher (HT)

Box blank: Action could be undertaken at this level.

Box greyed: Function cannot be legally carried out at this level.

Capital X – level responsible Lower case x – reported to

Key Functions	Decision Level				
	1	2	3*	4	
To approve the first formal budget plan each financial year	X				
To monitor monthly expenditure.				Х	
To establish a charging & remissions policy		Х		Х	
Miscellaneous financial decisions				Х	
To enter into contracts (GB may wish to agree financial limits)	Х	Х		Х	
Staffing					
HT appointments (selection panel)	Х				
Deputy appointments (selection panel)	Х				
Appoint other teachers		Х		X	
Appoint non-teaching staff				X	
Agree a pay policy	Х				
Pay discretions		Х			
Establishing disciplinary/capability procedures	X				
Dismissal of HT	Х				
Dismissal of other staff		Х			
Suspension HT	X				
Suspension staff (except HT)		Х		Х	
Ending suspension (HT)	X				

Fording accompanies (accompt LIT)			
Ending suspension (except HT)		Х	
Determining staff complement	Х		
Voluntary & foundation schools to agree whether or not the Chief Education Officer / Diocesan authority should have advisory rights			
Determining dismissal payments / early retirement		Χ	
Curriculum			
Ensure National Curriculum (NC) is taught to all pupils & to consider any disapplication for pupil(s)	х		X
To establish a curriculum policy			X
To implement curriculum policy			X
To agree or reject monitor curriculum policy	X		
Responsible for standards of teaching		х	X
To decide which subject options should be taught having regard to resources & implement provision for flexibility in the curriculum (including activities outside school day)			Х
Responsibility for individual child's education			X
Provision of sex education – establish an up-to-date written policy	X		X
To prohibit political indoctrination & ensuring the balanced treatment of political issues	Х		X
To establish a charging and remissions policy for activities (non NC based)	Х		Х
Performance Management			
To formulate a performance management policy			X
To establish a performance management policy	X		
To implement the performance management policy			X
To review annually the performance management policy	X		
Target Setting			
To set & publish targets for pupil achievement	Х		X
Discipline / Exclusions			
To establish a discipline policy	X		
To review the use of exclusion & to decide whether or not to confirm all permanent exclusions & fixed term exclusions where the pupil is either excluded for more than 15 days in total in a term or would lose the opportunity to sit a public examination. (Can be delegated to chair/vice-chair in cases of urgency)	X		
To direct reinstatement of excluded pupils (Can be delegated to chair/vice-chair in cases of urgency)	X		
Admissions			
Admissions	N.1/2		
To consult annually before setting an admissions policy (but in community & controlled schools only where the LA has delegated this power to the GB)	N/A		
To consult annually before setting an admissions policy (VA & Foundation schools)	N/A		
To establish an admissions policy (special schools where pupils do not have a statement) acting with LA	N/A		
Admissions: application decisions (but in community & controlled	N/A		

schools only where the LA has delegated this power to the GB)			
Admissions: application decisions (VA, Foundation and special	N/A		
schools)			
To appeal against LA directions to admit pupil(s) (Voluntary,	X		
Foundation & special schools; also community & VC schools where LA is the admissions authority)			
where LA is the authority)			
Religious Education			
Responsibility for ensuring provision of RE in line with school's	Х		X
basic curriculum (all schools)			
* this must fall into line with locally agreed syllabus			
Decision to revert to previous RE syllabus (Foundation Schools except VA of religious character)	N/A		
Decision to provide RE according to trust deed/specified	N/A		
denomination in VA schools with religious character (Foundation	14//		
& VC schools of religious character at request of parents			
Decision to provide RE in line with locally agreed syllabus (VA	N/A		
schools – only if parents request it. All other schools not covered above)			
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Collective Worship			
In all maintained schools to ensure that all pupils take part in a			V
daily act of collective worship (after consulting GB)			X
To make application to the advisory councils, SACRE, concerning			X
the requirements for collective worship (schools without a			
religious character) to no longer apply (after consulting GB)			
Arrangements for collective worship (schools without religious character (after consulting GB)			X
Arrangements for collective worship in Foundation schools of	N/A		
religious character, VC or VA schools (after consulting HT)	IN/A		
Premises & Insurance			
Buildings insurance & personal liability – GB to seek advice from	Χ		
LA, diocese or trustees where appropriate (it is suggested that the			
GB as a whole should be involved in this decision) Developing school buildings strategy or master plan &	Χ		
contributing as required to LA Asset Management Planning	^		
arrangements (it is suggested that the GB as a whole should			
undertake this decision)			
Procuring & maintaining buildings, including developing properly funded maintenance plan		X	
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Health & Safety			
To institute a H&S policy (in Community & VC schools this would	Х		
be the LA)			
To ensure that H&S regulations are followed		X	
School Organisation			
To publish proposals to change category of school	Χ		
Proposal to alter or discontinue voluntary foundation or foundation	N/A		
special school			
To set the times of school sessions & dates of school terms and	N/A		
holidays (except in Community & VC schools where it is the LA) To ensure that the school meets for 380 sessions in a school year			X
To ensure that the school lunch nutritional standards are met where			X
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provided by the GB.			
Information For Parents			
To prepare & publish the school prospectus			Χ
To prepare & publish the school profile			X
To ensure provision of free school meals to those pupils meeting the criteria			Х
Adoption & review of home-school agreements	Х		
GB Procedures			
To draw up instrument of government & any amendments thereafter	Х		
To appoint (& remove) the chair & vice-chair of a permanent or a temporary GB	X		
To appoint & dismiss the clerk to the governors	X		
To hold a full GB meeting at least three times in a school year or a meeting of the temporary GB/IEB as often as required	Х		
To appoint & remove community or sponsor governors.	Х		
To set up a Register of Governors' Business Interests	Х		
To approve & set up a Governors Expenses Scheme			Χ
To discharge duties in respect of pupils with special needs by appointing a "responsible person" in community, Voluntary & Foundation Schools	Х		
To consider whether or not to exercise delegation of functions to individuals or committees	Х		
To regulate the GB procedures (where not set out in law)	Х		
Federations			
To consider forming a federation or joining an existing federation	X		
To consider requests from other schools to join the federation	N/A		
To leave a federation	N/A		
Extended Schools			
Decision to offer additional activities & to the form these to take	X		
To put into place the additional services provided	^		Х
To ensure delivery of services provided			X
To cease providing extended school provision	X		
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Date last reviewed: 1.3.22 Next review date: Spring 2024

Signed by Chair of Governors

Signed by Head Teacher

C. Foden